ACTION EXCEEDS TRUST FOR MANY ADVERTISING FORMATS

PERCENT OF GLOBAL RESPONDENTS WHO COMPLETELY OR SOMEWHAT TRUST ADVERTISING FORMAT

PERCENT WHO ALWAYS OR SOMETIMES TAKE ACTION ON FORMAT

TRUST ACTION **ACTION EXCEEDS TRUST CONSUMER OPINIONS** ADS ON TV ADS IN NEWSPAPERS **EMAILS I SIGNED UP FOR** POSTED ONLINE **66%** 63% **•** 56% • 60% 69% 63% • 63% **BRAND SPONSORSHIPS** ADS IN MAGAZINES TV PROGRAM PRODUCT BILLBOARDS AND OTHER **PLACEMENTS OUTDOOR ADVERTISING** 61% 58% • 55% **→** 56% 62% • 59% 62% **•** 58% ADS SERVED IN SEARCH ADS ON SOCIAL ONLINE VIDEO ADS ONLINE BANNER ADS **ENGINE RESULTS NETWORKS** 42% 46% 48% 58% 50% 56% • 53% ADS ON MOBILE TEXT ADS ON MOBILE DEVICES **PHONES** 43% 36% 50% 46% **ACTION IS CONSISTENT WITH TRUST** RECOMMENDATIONS **BRANDED WEBSITES** ADS ON RADIO ADS BEFORE MOVIES FROM PEOPLE I KNOW • 70% 83% • 54%

TRUST EXCEEDS ACTION

EDITORIAL CONTENT, SUCH AS NEWSPAPER ARTICLES 63%

Source: Nielsen Global Trust in Advertising Survey, Q1 2015

54%